

By 2014, network-based security provision to the business "endpoint" will account for close to 20% of a \$15.7bn market, says Juniper Research.

Protection for business laptops, desktops and mobile devices with anti-virus, encryption and firewalls will reach \$16.4bn. Despite any move towards "endpoint solutions" (where IT staff manage the security remotely through the network), the need for encryption products will drive demand.

As devices become more mobile-- and more likely to carry sensitive company information, encryption should increase *at a rate of 26% to \$4.3bn in 2014*, spurred largely by data protection legislation in US, Europe and Japan.

Whitepaper and details on *Endpoint Security for Business: Desktops, Laptops & Mobile Devices* 2009-2014 can be freely downloaded.

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