The EMEA enterprise network security market shows 7.2% Y-o-Y growth for Q1 2011, with public sector budget cuts and national debt issues continuing to curb W. European investment, according to Canalys' latest report.

Making up for the public sector is the financial services industry and its current spending increases (in a bid to reduce latency and minise highly-publicised security breaches).

Meanwhile North Africa and the Middle East face further security project delays due to the Arab Spring-- with Canalys saying delays are likely to persist for some time yet.

Canalys says the increase in local and international industrial regulatory requirements provide "critical counterbalance" to public budget cuts and weak government spending.

Worldwide enterprise network security market
Market shares Q1 2011, Q1 2010

Vendor	Q1 2011 shipment value ($m)	% share	Q1 2010 shipment value ($m)	% share	Growth Q1'11/Q1'10
Total	1,781.6	100.0%	1,607.4	100.0%	10.8%
Cisco	460.2	25.8%	447.7	27.9%	2.8%
Check Point	231.4	13.0%	197.0	12.3%	17.5%
Juniper Networks	214.4	12.0%	211.0	13.1%	1.6%
Fortinet	108.9	6.1%	80.6	5.0%	35.1%
McAfee	89.8	5.0%	68.4	4.3%	31.3%
Others	676.9	38.1%	602.7	37.4%	12.3%

Source: Canalys estimates, © Canalys 2011

[illegible] Canalys Reports [illegible] Q1 2011 Enterprise Network Security Market Results [illegible]