

Gartner: Exchange Rates Affect Q2 2015 Servers

Written by Marco Attard
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According to Gartner global Q2 2015 server shipments are up by 8% Y-o-Y to reach 2.7 million units, while revenues total \$13.6 billion with 7.2% Y-o-Y growth.

Table 1
Worldwide: Server Vendor Revenue Estimates, 2Q15 (U.S. Dollars)

Company	2Q15 Revenue	2Q15 Market Share (%)	2Q14 Revenue	2Q14 Market Share (%)	2Q15-2Q14 Growth (%)
HP	3,428,089,692	25.2	3,186,075,376	25.1	7.6
Dell	2,361,553,746	17.4	2,205,904,894	17.4	7.1
IBM	1,869,261,145	13.7	2,844,680,011	22.4	-34.3
Lenovo	949,775,893	7.0	151,602,431	1.2	526.5
Cisco	866,700,000	6.4	727,650,000	5.7	19.1
Others	4,133,875,723	30.4	3,576,768,984	28.2	15.6
Total Market	13,609,256,198	100.0	12,692,681,696	100.0	7.2

Source: Gartner Dataquest (August 2015)

"Q2 2015 Y-o-Y growth slowed compared with the annual growth of Q1 2015," the analyst says. "Currency exchange rate changes have started to show their impact by reducing relative spending power in regions like W. Europe. It is likely that in anticipation of further currency rate shifts that some organisations utilised their budgets earlier in the year rather than waiting until Q3 or Q4 when their purchasing power may be further reduced by these relative currency changes."

x86 shipments for the quarter are up by 8.3% Y-o-Y and revenues grow by 9%. RISC/Itanium Unix server shipments and revenues are down by -18.7% and -9.7% respectively, while the "other" CPU category (primarily servers) shows a 7.8% Y-o-Y increase.

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Table 2
Worldwide: Server Vendor Shipments Estimates, 2Q15 (Units)

Company	2Q15 Shipments	2Q15 Market Share (%)	2Q14 Shipments	2Q14 Market Share (%)	2Q15-2Q14 Growth (%)
HP	583,790	21.7	569,795	22.9	2.5
Dell	485,745	18.0	487,923	19.6	-0.4
Lenovo	222,206	8.3	77,774	3.1	185.7
Huawei	122,565	4.6	88,485	3.5	38.5
Cisco	82,473	3.1	79,270	3.2	4.0
Others	1,194,464	44.4	1,189,454	47.7	0.4
Total Market	2,691,244	100.0	2,492,702	100.0	8.0

Source: Gartner Dataquest (August 2015)

~~HP, Canon, Quanta, Apple, Samsung, Oracle, IBM, Dell, Fujitsu, Business, and HP, which are all in the server market.~~